



# MERLON INTERNATIONAL

## EXECUTIVE MANAGEMENT

James A. Kishpaugh  
Chairman & CEO

Jason P. Stabell  
President & CFO

John R. Barnwell, P.E.  
SVP Operations

Thomas Patrick  
SVP Exploration

D. Michael Buck  
SVP Geophysics

Nicola L. Maddox  
SVP Land

Dr. Mostafa Shaarawy  
Country Manager Egypt

## BOARD OF DIRECTORS INDEPENDENT DIRECTORS

M. Bradley Blaylock

James E. Fagan

William O. Johnstone

Peter A. Leidel

Ronald J. Norick

Herbert C. Williamson III

## CONTACT INFORMATION

### CORPORATE HEADQUARTERS

Three Riverway Suite 750  
Houston TX 77056  
Office: (713) 365-9936  
Fax: (713) 365-9987

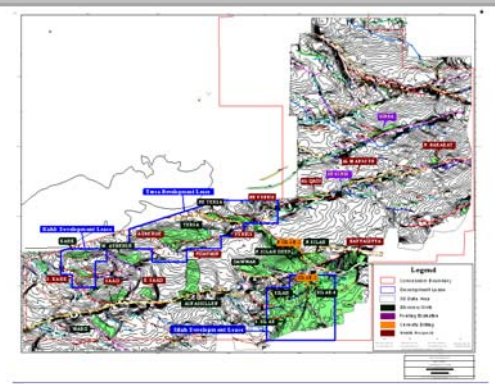
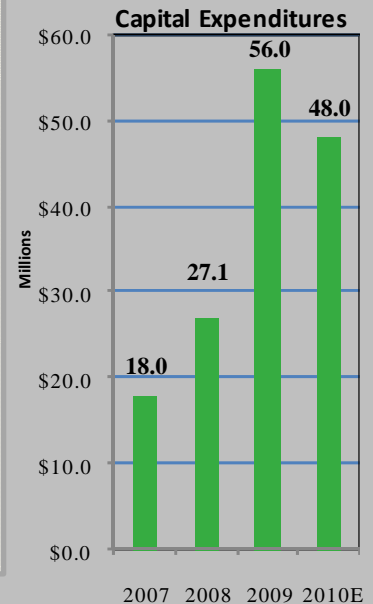
### CAIRO OFFICE

6 Palestine Street  
New Maadi Cairo Egypt  
Office: (202) 517-2751  
Fax: (202) 516-7335

Website: [www.merlonpet.com](http://www.merlonpet.com)

## SNAPSHOT

- Independent oil & gas company with operations in Egypt and Onshore Texas Gulf Coast
- Senior management with extensive operating experience in Egypt
- Operator of the El Fayum Concession in Egyptian Western Desert – 575,000 acres – 100% working interest
- Core management of predecessor company, Merlon Petroleum, sold in 2006 for \$265mm with IRR of over 35% and 17.5X original investment
- Well capitalized by experienced energy institutions and high net-worth individuals with \$165mm committed equity



## EL FAYUM CONCESSION

- Nine oil discoveries to-date
- First production September 2009
- Expected 2010 exit production of 5,000+ BOPD
- Three drilling rigs under contract
- 800 square miles of 2008 vintage 3D seismic

## TEXAS GULF COAST

- 20,000+ acre lease position
- 54 square mile proprietary 3D program completed 2009
- Exploration drilling to commence in 2010

